

REDACTED

david.murgio@weil.com  
26 September 2008 01:34 PM

To  
dmclaughlin@cgsh.com  
cc  
dmclaughlin@cgsh.com, rdavis@cgsh.com, "lori fife" <lori.fife@weil.com>,  
"robert messineo" <robert.messineo@weil.com>, "rod miller"  
<rod.miller@weil.com>, "Shai Waisman" <Shai.Waisman@weil.com>  
Subject  
Re: Schedule B

Duane-

First, I understand that Paolo and the Barclays guys did in fact speak, so your team should know and understand exactly what's going on with this -- probably better than any of the lawyers do.

Now, here's my understanding:

The attached document entitled "Friday transfers BONY records agreed" is the first part of Schedule B (or more specifically, the first part of the list of securities that Barclays is actually getting).

The attached document entitled "DTC 074 and 636 AVAILABLE COLL" is the second

part of Schedule B (or more specifically, the first part of the list of securities that Barclays is actually getting).

There will be a third part of Schedule B that is still being reconciled and that Lehman expects to move on Monday. I'll send that to you as soon as I receive it.

Schedule A was agreed to be the Barclays list from the Repo trade, which I believe is the attached document entitled "Barclays Financing Collateral List (Barc Ops)." Our guys are still running their reconciliation to confirm that there are no errors in the Barclays list. However, in the meantime, please confirm that this is the most recent Barclays list for this trade.

Thanks.

David

---

David Murgio  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Tel: (212) 310 8764  
Fax: (212) 310 8007  
e-mail: david.murgio@weil.com

"Duane MCLAUGHLIN" <dmclaughlin@cgsh.com>  
09/26/2008 01:07 PM

To  
"Duane MCLAUGHLIN" <dmclaughlin@cgsh.com>, "david murgio"  
<david.murgio@weil.com>  
cc  
"lori fife" <lori.fife@weil.com>, "robert messineo" <robert.messineo@weil.com>,  
"rod miller" <rod.miller@weil.com>, "Shai Waisman" <Shai.Waisman@weil.com>,  
"Robert DAVIS" <rdavis@cgsh.com>  
Subject  
Re: Schedule B

David - Any word on this? Can you send us the agreed schedule B? Harvey just called Bob asking about this and stressing the importance of resolving this now. Can you also later Harvey know where this process is? Thanks.

---

Duane McLaughlin | CLEARY GOTTlieb STEEN & HAMILTON LLP  
One Liberty Plaza | New York, New York 10006  
T: +1.212.225.2106 | F: +1.212.225.3999, +1.212.693.9716 | M:  
+1.917.697.8734  
dmclaughlin@cgsh.com

----- Original Message -----

From: Duane MCLAUGHLIN  
Sent: 09/26/2008 10:29 AM EDT  
To: david.murgio@weil.com  
Cc: lori.fife@weil.com; robert.messineo@weil.com; rod.miller@weil.com;  
Shai.Waisman@weil.com  
Subject: Rc: Schedule B  
Can you follow up with Paulo to see if they have been in touch? I am doing the same on the Barclays side. I was told one of Mike Keegan, Steven King or Jasen Yang was the contact. Thanks.

---

Duane McLaughlin  
Cleary Gottlieb Steen & Hamilton LLP  
One Liberty Plaza, New York NY 10006  
t: +1 212 225 2106 | f: +1 212 225 3999 or +1 212 693 9716 | m: +1 917 697  
8734  
www.clearygottlieb.com | dmclaughlin@cgsh.com

david.murgio@weil  
.com

To  
25 September 2008 dmclaughlin@cgsh.com  
08:12 PM cc

robert.messineo@weil.com,  
rod.miller@weil.com,  
lori.fife@weil.com,  
Shai.Waisman@weil.com  
Subject  
Schedule B

Duane-

I've spoken to Paolo. He suggests that whoever you are talking to at Barclays call him tomorrow morning or even better (if they are on site) come see him in his office.

In short, he believes that he and the right business person at Barclays will be able to clear everything up relatively easily.

Regards.

David

---

David Murgio  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Tel: (212) 310 8764  
Fax: (212) 310 8007  
e-mail: david.murgio@weil.com

This message is being sent from a law firm and may contain confidential or privileged information. If you are not the intended recipient, please advise the sender immediately by reply e-mail and delete this message and any attachments without retaining a copy.